

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

IN RE:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
  
Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**THE BANK OF NEW YORK MELLON’S INFORMATIVE  
MOTION REGARDING JULY 25-26, 2018 OMNIBUS HEARING**

The Bank of New York Mellon (“BNYM”), through its undersigned counsel, hereby submits this informative motion, pursuant to the Court’s *Order Regarding Procedures for Attendance, Participation and Observation of July 25-26, 2018, Omnibus Hearing* [No. 17 BK 3283-LTS, ECF No. 3472], providing guidelines for parties wishing to be heard at the omnibus hearing on July 25-26, 2018 (the “Hearing”).

1. Eric. A. Schaffer and Luke A. Sizemore of Reed Smith LLP and Albéniz Couret-Fuentes of Sepulvado, Maldonado & Couret will attend the Hearing on behalf of BNYM.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

2. Mr. Schaffer, Mr. Sizemore, and Mr. Couret-Fuentes will appear in person in Courtroom 2 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

3. Mr. Schaffer intends to speak at the Hearing on behalf of BNYM regarding (i) the *Commonwealth Agent's Renewed Motion, Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rule 9019, for Order Establishing Procedures Governing 5.5% SUT Revenues Collected On or After July 1, 2018* [No. 17-00257-LTS, ECF No. 526] and any response of BNYM thereto; and (ii) the *Limited Response and Joinder of the Bank of New York Mellon, as Fiscal Agent, to Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Relief from the Automatic Stay* [No. 17 BK 3566-LTS, ECF No. 295].

WHEREFORE, BNYM respectfully requests that the Court permit BNYM to appear and be heard at the Hearing.

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Dated: July 19, 2018  
San Juan, Puerto Rico

Respectfully submitted,

SEPULVADO, MALDONADO & COURET

By: /s/ Albéniz Couret-Fuentes  
Elaine Maldonado-Matías  
USDC-PR Bar No. 217309  
Albéniz Couret-Fuentes  
USDC-PR Bar No. 222207  
José Javier Santos Mimoso  
USDC-PR Bar No. 208207  
304 Ponce de León Ave. – Suite 990  
San Juan, PR 00918  
Telephone: (787) 765-5656  
Facsimile: (787) 294-0073  
Email: emaldonado@smclawpr.com  
Email: acouret@smclawpr.com  
Email: jsantos@smclawpr.com

REED SMITH LLP

/s/ Eric A. Schaffer  
Eric A. Schaffer  
Luke A. Sizemore  
225 Fifth Avenue, Suite 1200  
Pittsburgh, PA 15222  
Telephone: (412) 288-3131  
Facsimile: (412) 288-3063  
Email: eschaffer@reedsmith.com  
Email: lsizemore@reedsmith.com

Kurt F. Gwynne  
1201 N. Market Street, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 778-7550  
Facsimile: (302) 778-7575  
Email: kgwynne@reedsmith.com

*Counsel to The Bank of New York Mellon*